

Financial Records You Should Have & Understand As You Approach Divorce

1. Net Worth Statement
2. Copies of all notes signed by you and your husband
(Include 1st and 2nd mortgages)
3. Copies of any guarantees on behalf of others signed by you or your spouse
4. Tax returns for the last 3 years
5. Benefit statements of your employer and spouse's employer
(Pension Plan, Profit Sharing, 401K, IRA, etc.)
6. Life insurance policies on you, your spouse and children
7. Short term disability and long term disability policies on you
and your spouse
9. Homeowner's insurance policy
10. Umbrella liability policy
11. Car insurance policies
12. Health insurance policies
13. Long term care insurance policies
14. Other insurance policies
(Mortgage payment, credit life, AAA policy, cancer policy, etc.)
15. All bank account statements
16. All credit card statements
17. All brokerage statements
18. Any military benefits
19. Copy of credit history
(Obtain from retail merchants and any other applicable agencies)
20. Inventory of personal property (Written and video)
21. Applicable employment contracts
22. Copies of buy/sell agreements
23. Copies of Partnership Agreements
24. Inventory of Lock Box
25. Power of Attorney for you and your spouse
26. Medical Power of Attorney for babysitters
27. Durable Medical Power of Attorney for you and your spouse
28. Wills
29. Living Wills
30. Copies of any Wills or Trusts of which you are the beneficiary
(Your parents, his parents, other relatives)
31. Trusts
32. Social Security Benefits Statement
33. Pre Nuptial Agreements
34. Separation Agreements
35. Lease Agreements
36. Real Estate Contracts
37. Mutual Fund statements
38. Annuity Statements



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